

Adding pace to your wealth

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	34,060.66	-267.13	-0.78%
S&P 500	4,127.84	-35.45	-0.85%
FTSE 100	7,034.24	1.39	0.02%
DAX	15,386.58	-10.04	-0.07%
Nikkei 225	27,937.50	-469.34	-1.65%
Nasdaq	13,303.64	-75.41	-0.56%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	15,108.10	184.95	1.24%
BSE Sensex	50,193.33	612.60	1.24%
Nifty Bank	33,922.40	463.15	1.38%
NIFTY Midcap 100	25,266.65	454.00	1.83%
NIFTY Smallcap 100	8,999.85	140.45	1.59%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	73.05	-0.28	-0.39%
EUR/INR	89.24	0.14	0.16%
GBP/INR	103.76	0.11	0.11%
JPY/INR	0.67	0.00	-0.10%

Commodities			
Crude Oil WTI	4777	-82	-1.69%
Natural Gas	221.1	-9.8	-4.24%
Gold	48313	-161	-0.33%
Silver	73249	-75	-0.10%
Aluminium	194.85	-3.15	-1.59%
Copper	784	0.35	0.04%

Fund Flows			
Cash/(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	8,433.44	7,814.95	618.49
DII	6,301.03	5,851.51	449.52
F&O			
FII Index Fut	6192.64	3116.62	3076.02
FII Index Opt	330513.51	324552.12	5,961.39

Market Volatility			
CBOE VIX	Latest	1D Chg.	1D % Chg.
INDIA VIX	21.34	1.62	8.22%
10 yrs Gsec Yield	16.50	-0.80	-4.62%
US	Latest	1D Chg.	1D % Chg.
US	1.64	0.002	0.10%
India	5.98	0.00	0.00%
Nifty Supports	S3	S2	S1
Nifty	14964	15024	15074

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	672.92	678.83	684.02
TCS	Tata Consultancy Services Limited	3024.00	3051.00	3070.00
ASIANPAINT	Asian Paints Limited	2734.30	2761.65	2790.30
INFY	Infosys Limited	1315.53	1322.52	1330.63
TITAN	Titan Company Limited	1424.95	1450.60	1495.80
UPL	UPL Limited	742.05	750.60	760.90
ICICIBANK	ICICI Bank Limited	618.47	622.23	627.97
DRREDDY	Dr. Reddy's Laboratories Limited	5088.80	5149.40	5183.70
ULTRACEMCO	UltraTech Cement Limited	6465.60	6514.10	6573.00
WIPRO	Wipro Limited	486.70	493.80	500.60
ITC	ITC Limited	203.42	206.53	208.37
IOC	Indian Oil Corporation Limited	99.85	101.15	103.30
KOTAKBANK	Kotak Mahindra Bank Limited	1725.57	1737.83	1746.42
TECHM	Tech Mahindra Limited	937.98	947.52	959.93
HDFCBANK	HDFC Bank Limited	1433.43	1444.22	1461.18
ONGC	Oil & Natural Gas Corporation Limited	111.17	112.73	114.37
HINDUNILVR	Hindustan Unilever Limited	2320.78	2343.87	2362.18
LT	Larsen & Toubro Limited	1379.73	1388.37	1404.73
AXISBANK	Axis Bank Limited	687.70	698.10	705.20
HDFC	Housing Development Finance Corporation Limited	2442.22	2464.58	2482.27
NTPC	NTPC Limited	108.62	110.18	111.07
HCLTECH	HCL Technologies Limited	910.10	917.30	925.10
INDUSINDBK	Indusind Bank Limited	946.87	956.93	966.82
RELIANCE	Reliance Industries Limited	1941.37	1956.93	1971.47
BAJAJ-AUTO	Bajaj Auto Limited	3718.33	3792.87	3828.93
BAIFINANCE	Bajaj Finance Limited	5345.80	5423.40	5549.80
CIPLA	Cipla Limited	871.15	874.80	881.05
BAJAJFINSV	Bajaj Finserv Limited	10931.50	11110.80	11230.40
SBI	State Bank of India	365.32	372.68	377.82
ADANIPORTS	ADANI PORTS	741.83	749.47	764.73
COALINDIA	Coal India Limited	141.63	143.87	145.33
GRASIM	Grasim Industries Limited	1335.03	1360.57	1376.78
BHARTIARTL	Bharti Airtel Limited	511.58	523.07	529.93
POWERGRID	Power Grid Corporation of India Limited	216.97	222.73	228.32
MARUTI	Maruti Suzuki India Limited	6581.75	6648.60	6730.30
TATAMOTORS	Tata Motors Limited	312.47	318.23	325.12
BPCL	Bharat Petroleum Corporation Limited	433.97	438.33	443.67
HEROMOTOCO	Hero MotoCorp Limited	2809.98	2833.27	2873.13
HINDALCO	Hindalco Industries Limited	378.07	387.28	394.37
M&M	Mahindra & Mahindra Limited	721.43	737.72	767.38
TATASTEEL	Tata Steel Limited	1119.45	1138.25	1158.85
JSWSTEEL	JSW Steel Limited	688.75	700.30	708.00
EICHERMOT	Eicher Motors Limited	2420.87	2456.73	2512.17

News	
Indian Equities:	Market may open lower
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 86 points at the opening bell.	
*Overseas, Asian stocks are trading lower on Wednesday, with some markets in the region closed for holidays. Markets in Hong Kong and South Korea are closed on Wednesday for holidays	
Corporate News	
*Shakti Pumps India: The company reported a consolidated net profit of Rs 30.39 crore for the quarter ended March 31. The company had posted a loss of Rs 6.14 crore in the corresponding period of 2019-20.	
*Ujjivan Small Finance Bank: The lender on Tuesday reported an 86 per cent YoY jump in its net profit to Rs 136 crore for the last quarter of the fiscal ended in March 2021.	
*Blue Star: Cooling products maker Blue Star Ltd on Tuesday said it has incorporated a new wholly-owned subsidiary "Blue Star Climatex" to carry out manufacturing and deal in line with the mainline of business of the company.	
*Minda Corp: Auto components maker Minda Corporation reported a consolidated profit after tax of Rs 12.92 crore for the March quarter against a loss of Rs 299.78 crore in the year-ago period.	
*JSHL: Jindal Stainless Hisar (JSHL) reported an over three-fold jump in its consolidated net profit at Rs 350.65 crore for the quarter ended March 31, 2021, mainly on account of increased income	
*Torrent Pharma: Drug firm Torrent Pharma reported a 3.18 per cent YoY rise in its consolidated net profit to Rs 324 crore for the quarter ended March 31, 2021 mainly on the back of continued India business recovery momentum, and cost control.	

Indian Economy			
*Containment measures can't be relaxed now given that only 1.8% of the country's population has been infected by Covid-19 and a vast majority remains susceptible to the virus, a senior government official said on Tuesday after a high-level meeting chaired by Prime Minister Narendra Modi.			

Global Economy			
*Treasury Secretary Janet Yellen called on Tuesday for business leaders to pay higher taxes to support government stimulus spending, and backed stronger labor unions and lowering barriers to foreign competition.			

NSE Indices / Sectoral Performance			
	Latest	1D Chg.	1D % Chg.
NIFTY BANK	33922.40	463.15	1.38%
NIFTY IT	25958.25	254.70	0.99%
NIFTY METAL	5294.40	86.65	1.66%
NIFTY AUTO	10324.00	322.30	3.22%
NIFTY FMCG	34741.45	-65.95	-0.19%
NIFTY ENERGY	19,201.55	354.5	1.88%
NIFTY PHARMA	13,832.40	-26.3	-0.19%
NIFTY MNC	16,625.65	162.85	0.99%
NIFTY PSU BANK	2,248.70	-29	-1.27%
NIFTY SERV SECTOR	20992.05	272.05	1.31%

NSE Movers and Shakers			
Top Gainers	Latest	1D Chg.	1D % Chg.
M&M	797.05	43.50	5.77%
BHARTIARTL	536.8	-12.85	-2.34%
BAJAJ-AUTO	4,065.00	200.60	5.19%
TITAN	1,541.00	72.70	4.95%
BAIFINANCE	5,676.20	246.10	4.53%
ADANIPORTS	780	25.80	3.42%
COALINDIA	146.8	-1.35	-0.91%
DRREDDY	5,218.00	-32.3	-0.62%
DIVISLAB	4,029.80	-13.45	-0.33%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.
Infosys ADR	18.26	0.09	0.50%
HDFC Bank ADR	73.99	2.34	3.27%
Tata Motors ADR	21.91	0.01	0.05%
ICICI Bank ADR	17.18	0.13	0.76%

Nifty Resistance			
Nifty	R3	R2	R1
	15264	15204	15154

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